

# Strengthening Customer Relationships & Aligning Teams with New Systems & Processes

Sentry Equipment is a sampling analysis and manufacturing company "determined to tackle any application, anywhere" to safeguard people and processes for a better world.

150-200 Employees Oconomowoc, WI Headquarters Sampling Manufacturing Industry





"The difference between working with Denamico and other partners is incredible, it's night and day. I couldn't be happier."

Rebecca Mudler Sr. Business Process Architect

## **Client Impact**



Sentry Equipment was using multiple systems and processes to manage customers and leads and didn't have a clear approach to align Marketing, Sales, Customer Service, and Operations around real-time data.

### Challenge

Increase transparency between teams and streamline revenue operations to:

- Share and track information
- Improve handoffs between teams
- Eliminate double-entry of data
- Increase visibility of all customer-specific activity

#### Solution

With Denamico, Sentry:

- Updated processes for new customer development and existing customer management
- Increased visibility of the entire Sales Pipeline for all stakeholders
- Reduced redundant systems and manual data entry

Denamico provided critical analysis to determine that a migration from Salesforce to the HubSpot CRM Platform would benefit Sentry to align teams around shared data and processes, increase revenue, and improve the customer experience.

#### **Assessment Process**

Denamico's RevOps Assessment included:

- Business Requirements
- System & Integration Definitions
- Process Diagrams
- Data Review & Entity Relationships
- HubSpot Functional Requirements for the following hubs:

CRM
Marketing Hub
Sales Hub
Service Hub
Operations Hub